

February 4, 2025

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051  
Maharashtra, India

**Sub: Proposed initial public offering of equity shares bearing face value of ₹ 5 each (“Equity Shares”) of  
Dorf-Ketal Chemicals India Limited (the “Company”, and the initial public offering, the “Offer”)**

Dear Sir/Madam,

In furtherance of our earlier email dated January 31, 2025, and your suggestion dated February 04, 2025, and in terms of the SEBI circular dated May 24, 2024 (“SEBI Circular”) and the guidelines issued by Association of Investment Bankers of India (“AIBI”) dated June 14, 2024, we are writing to inform you that the audio visual (“AV”) is uploaded on the website of AIBI ([http://aibi.org.in/av\\_presentations.aspx](http://aibi.org.in/av_presentations.aspx)) and on the website of our Company in English (<https://dorfketal.com/index.php/ipo-disclaimer-english/>) and Hindi languages (<https://dorfketal.com/index.php/disclaimer-av-script/>).

We request you to kindly make the weblink of the AV available on your website accordingly.

Capitalised terms not specifically defined herein shall have the same meaning ascribed to them in the Draft Red Herring Prospectus dated January 23, 2025.

Thanking you,

Sincerely,

**For and on behalf of Dorf-Ketal Chemicals India Limited**

**Authorized Signatory**

Rajdeep Shahane  
Company Secretary & Compliance Officer